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My Account is a free, web based account management software program that allows Spok clients access to their wireless account. Clients are able to perform a wide variety of transactions including electronic invoicing, online payments, device exchanges/upgrades/downgrades, add-ons as well as modifying device features.

**NOTE** – no modifications can currently be made to device groups or members of groups except as allowed to Multi-Messenger Groups explained in detail here. Please contact Customer Support for assistance with group devices. Once you’ve logged in, if there is a span of inactivity for more than 30 minutes, you will be automatically logged out and any unsaved changes will be lost.

**Registering for My Account**

Depending on your Spok account structure, you may be able to independently establish your account via the web site ([http://www.spok.com/solutions/paging/my_account](http://www.spok.com/solutions/paging/my_account)) or you may require customer service support. Please contact Customer Support with any questions or concerns. (Typically our larger clients and medical community will require Customer Support assistance to be set up and you will receive an email with your user name and password once your access has been established.)

You may register for a separate My Send a Message online account at any time regardless of account structure or account type. Since My Send a Message access is included in My Account, it is not necessary for My Account wireless account administrators to establish a separate My Send a Message user login.

**Logging into My Account**

Visit [http://www.spok.com/solutions/paging/my_account](http://www.spok.com/solutions/paging/my_account) to display the My Account Introduction screen and click on the MY ACCOUNT LOGIN button as shown below. You can also bookmark the login page in your Internet browser for simpler access in the future.
The following screen will display and you will be prompted to log into the system with your User ID and Password. Selecting the Stay Signed In? checkbox will allow users to remain signed in until they sign out. Once all requested information has been typed into the applicable fields click Sign In. A successful log in will display the Main menu options screen.
Create a User ID and Password

First time users accessing *My Account* to set up an account must select the link to ‘Register’.

At this time, only individual and small business customers will have the functionality to enroll in *My Account*. All other *Spok* customers are required to contact the customer service number listed on their invoice for registration assistance.

Customers that require customer service registration assistance will receive a MY ACCOUNT email with a system-generated generic password along with additional login details in which they will need to reset their password.

The *Login Information* screen will be displayed as seen below.

![Login Information Screen](image)

The user must enter all information in the requested fields. All fields within the *Login Information* screen are mandatory to create a successful User Id / Password for *My Account* or *My Send a Message* access.
There are special requirements set in place for **User ID** and **Password** fields.

* Follow the prompt as outlined in the red font to set up the **User ID**.
* Place the cursor over the icon as seen above for password information and click on the icon to display the **My Account Password Requirements** information screen as illustrated below.

Click “Close” once password requirements have been read and continue with completing all field information.

Once all fields are complete, select option 1 or 2 to complete account access setup based on the access required:

- Select **Option 1 – My Account with My Send a Message** if the user will manage the wireless account via My Account. My Send a Message access is included with My Account.

- Select **Option 2 – Create My Send a Message Only** if the user will ONLY utilize the My Send a Message application. My Account access is NOT included with the My Send a Message user login. [Click here](#) for the My Send a Message User Instructions found in this guide.

If successful, a confirmation screen will display with a prompt to log in to **My Account**.

Registered users must enter their **User ID** and **Password** and then click on the login button or press the ‘Enter” key. A successful log in will display the Main menu options screen.
Expired Password

With the implementation of the new password requirements starting on December 13th of 2009 for My Account, all users having a previous User ID and Password will receive the prompt to change their password in the event their password does not already contain the new requirements.

The following screen will display with the prompt that the password has expired and a new password must be created.

All fields will require an entry.

![Password Expired Prompt](image)

There are special requirements set in place for the Password field.

Place the cursor over the icon as seen above for password information and click on the icon to display the My Account Password Requirements information screen.

Click Change MyAccount Password to complete the account set up and if successful a confirmation screen will display as seen below with a prompt to log in to My Account. Click CANCEL to return to My Account Log in.

![Password Updated Confirmation](image)

Reset Password

In the event the user has not accessed My Account for a long period of time the User ID / Password will become disabled. This will require the user to reinstate their password information as seen in the following illustration.

All fields will require an entry.
There are special requirements set in place for the **Password** field. Place the cursor over the icon as seen above for password information and click on the icon to display the **My Account Password Requirements** information screen.

* Click “Close” once password requirements have been read and continue with confirming the password entered.

Click **Reinstate User ID** to continue with reinstating the User ID / Password and if successful a confirmation screen will display as seen below with a prompt to log in to **My Account**.

**Two-Factor Authentication**

Two-Factor Authentication will help ensure that your login to Spok My Account is safe and secure. Upon successful login to My Account, users will be required to register for Two-Factor Authentication. Once registered, a randomly generated access code will be sent to your preferred delivery method, this access code will be necessary to complete the login process.

The following screen will display for users that have not registered for Two-Factor Authentication.
Select Log Out to Skip Two-Factor Registration. The Skip Two-Factor Registration warning will display, select Log Out to return to My Account Log In.

To Register for Two-Factor Authentication, click Register. The Register for Two-Factor Authentication screen will display.

**Step 1:** Enter the email and or cell phone number you want to receive the access code. If an email address and cell phone number are entered, select the radio button next to the Preferred delivery method.
Step 2: Click, Send Access Code. The Access Code Sent window will display as shown below.

Both Email Address and Cell Phone Number:

Email Address Only:

Cell Phone Number Only:
Click **OK**, to return to the Register for Two-Factor Authentication screen.

A randomly generated access code will be sent to each delivery method listed in step 1. Upon successful registration, the access code will be sent to the Preferred delivery method only.

Email:

---Original Message---
From: myaccount@spok.com <myaccount@spok.com>
Sent: Tuesday, February 2, 2021 1:58 PM
To: Terry Test <Terry.Test@Test.com>
Subject: Spok My Account

Enter the Spok My Account Two-Factor Authentication Access code in the verification window and click Register OR Authenticate and Login.

Your Spok My Account Two-Factor Authentication Access code is 225332

Please do not reply to this email.

Cell:

![Your Spok Two-Factor Authentication Access code is 136684](image)

**Note:** Changes made to the registration information after selecting Send Access Code, will void the previous access code and require the user to select **Send Access Code** to receive a new access code.

**Step 3:** Retrieve the access code from your email or cell phone, enter the code in the Access Code field.

**Step 4:** Select **Register**, to complete registration. The Two-Factor Registration completed window will display.
Register for Two-Factor Authentication

Steps to Register Two-Factor

1. Enter the email and or cell phone number you want to receive the access code.
   - Email: [Input field for email address]
   - Cell: [Input field for phone number]
   - Preferred: [Radio buttons for Email or Cell Phone]

2. Click below to send the access code.
   - [Send Access Code button]

3. Retrieve the Access Code from your email or cell phone.
   - Access Code: [Input field for access code]

4. Click “Register” to complete the registration process or “Cancel” to cancel the request.
   - [Register button]
   - [Cancel button]

The Two-Factor Registration completed window will display. Click Exit to continue to the Main Menu.
Upon successful registration for Two-Factor, subsequent login attempts will require Two-Factor Authentication. A randomly generated access code will be sent to your preferred delivery method entered during the registration process. Users will be required to enter this access code to continue to My Account Main Menu.

If both an Email Address and Cell Phone Number were entered during Two-Factor registration, the screen below will display.

If you did not receive the Access Code, click the **Resend Access Code To My Email or Resend Access Code To My Cell** button to have a new access code sent to your Email or Cell Phone. The previously sent access code will become obsolete once Resend Access Code is selected.

If one delivery method was entered during Two-Factor registration, only one Resend Access Code button will be displayed.

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If you did not receive the Access Code, click the **Resend Access Code** button to have a new access code sent to your Email or Cell Phone. The previously sent access code will become obsolete once Resend Access Code is selected.

Retrieve the access code from your Email or Cell, input in the Access Code box and click **Authenticate and Login** to continue to the Main Menu.

---

**My Account Main Menu**

The Main Menu will appear as illustrated in the sample below.
**NOTE:** If you have multiple account numbers to access, you will see a list of the accounts as illustrated below. You can select an individual account by clicking on the account name or view your primary account by clicking on the “Click Here to Access Your Primary Account” link. You may also Sort the list by the Department Name.

![Account List Screen](image-url)
You also will have the ability to search for a specific account by clicking **Search** for a Secondary Account. The following screen will display with search options to choose from for entry.

<table>
<thead>
<tr>
<th>Choose one search criteria and populate the corresponding field below.</th>
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</thead>
<tbody>
<tr>
<td>☐ Device Number: ( ) □ □ □ □ □ □ □ □ □ □ - PIN □ □ □ □ □ □ □ □ □ □</td>
</tr>
<tr>
<td>☐ Holder Name</td>
</tr>
<tr>
<td>☐ Capcode: Capcode</td>
</tr>
<tr>
<td>☐ Serial Number: Serial Number</td>
</tr>
<tr>
<td>☐ Cost Center: Cost Center</td>
</tr>
<tr>
<td>☐ Department Name: Department Name</td>
</tr>
<tr>
<td>☐ Account Number: Account N</td>
</tr>
</tbody>
</table>

* Only one search option can be utilized at one time.
* You can enter search information into a specific field. Click on “Search” to begin the search process.
Main Menu

Consists of three main sections and depending on the permission granted to your login ID, you may see some or all of the options detailed below.

**Device Search**

The left hand section of the main menu page provides a quick and easy way to jump right to the details for a specific device. You may search for a device using ONE of the search fields: *Device Number, PIN number, Capcode, Serial Number, Holder Name or Device Reference field.*

- Search by *device number* can be by area code, prefix, suffix, PIN or a combination of all four.
- The *Capcode* search field will allow up to 10 digits in length.
- The *Serial Number* search field will allow up to 15 characters in length.
- Search by *Holder name* will display partial matches for records that BEGIN with the entered value.
- The *Device Ref 1* search field will allow up to 20 characters in length.
- The *Device Ref 2* search field will allow up to 40 characters in length.

Click on the ‘Search’ link to display the results – if a single device is found, the device detail will display as shown below along with the available user options. Multiple results for the search will display in a list similar to the “View My Devices” screen.
Manage My Devices

The center section of the main menu provides quick access to all of your device management options! Please note that options for which the device is not currently eligible or that have not been enabled for your account or login will appear as “grayed out” in this menu. Please contact customer support with any questions or concerns.

Add a Device

The first step is to select which service type/device model you would like for the new device that will be shipped to you pre-programmed with a telephone number. Depending on the specific product portfolio included in your contract with Spok, you will able to select from some or all of the following: Advanced Messaging (aka, “two way”), Text Messaging (aka, “alpha”) or Numeric Messaging.

Once “Add a Device” is selected from the main menu, you will be offered a selection of messaging device products from a screen similar to the one in the example below. Select the radio button next to the device type you wish to order.
The next step as illustrated below is to indicate your choice to purchase or lease the new device(s) if allowed per your contract with Spok. Select the appropriate option from the drop down menu.
If the Purchase option is selected, the device cost will display directly above the Monthly Charges.

Once the ownership option is selected, the screen display will guide you through selection of the package(s) options available for the selected device.

**NOTE:** If coverage area selection is permitted, the coverage area MUST be selected before other package options will display.

Once coverage area is selected, additional package options will display as shown below. If multiple package options are allowed per your contract with Spok, the options will display as available for selection in this screen. Options for selection may include one or more of the following: Coverage, Usage Plan, Optional Features, Device Maintenance and/or Pager Number type. Items that display the “edit” icon to
the far right may be modified. In the example below, the user may modify the coverage and device maintenance options only.

Once the package selections are complete, the display will include selection for Pager Number type for the new device(s). Number selection may be limited to a preferred calling area number, toll free number and/or PIN depending on your contract with Spok and number availability for your selected device and package options.

- Selection of Preferred Calling Area will then prompt you to enter a preferred area code.

The display will then change to a drop down menu of available area code and prefix combinations for the entered area code. In this example: 215 area code has 4 prefixes available. Select the area code/prefix combination from the drop down menu to continue. If no numbers are available for the entered area code, you will be prompted to select another area code.
• Selection of a Personal Toll-Free will display a drop down menu of available toll free area codes as shown below. Note: Prefix selection is not available for personal toll-free numbers.

In the last section of the screen, indicate the QTY of units to be ordered in the field on the right hand side as shown below in RED. Enter the quantity and click the UPDATE link. The Device Cost, Monthly Charges and Total Charges values will update to reflect the total units on the order.

The following options may be available for selection in this section:

• **Contract Type** – if your account has established cost center or departmental billing, a drop down menu of available cost centers/departments will display as shown above. If no selection is made, an error message indicating contract selection is required will display when trying to submit the order.

• **Domain** - Select preferred domain for text messaging devices from drop down menu or leave as is for default domain of ‘usamobility.net’.

• **Add/Edit Device Reference** - includes holder name and/or device reference fields 1 and 2 for accounts that elect to utilize these reference fields. If quantity ordered is greater than 1, separate reference fields will display for each device as shown below:
• Information Services – available for text messaging and two way devices only.

• Click CONTINUE at the bottom right corner. The Shipping Information field will display to allow selection of a saved shipping address or to enter a new address.

**NOTE:** Only physical addresses will be displayed, no post office boxes will be displayed.

Once the Shipping address has been entered, click the SUBMIT ORDER link at the bottom right corner. You will be prompted to Continue:

Click YES to submit the order. A confirmation screen will display with the Order # as shown below:
Your order will be processed/shipped within two business days depending on when it was ordered and if we have the device you’ve requested in stock. You will also receive an email confirmation of the order submission and another email when the order has been shipped that contains the UPS delivery tracking number.

**Exchange Device**

There are three types of exchanges that can be done via My Account – even exchange, upgrade exchange and spare exchange. From the Manage Devices menu, select Exchange Device and a list of your devices will appear.

**NOTE** – With an even exchange or an upgrade exchange, when you receive the new device you will have the ability to activate the replacement on line via My Account as well. That option is discussed in the next section of this guide.

**NOTE:** If message forwarding is activated on a device, the forwarding must be removed prior to ordering shipment of a replacement device. If exchange to a spare will retain the same pager number, forwarding will be retained on the new device. If the exchange involves a number change, forwarding will be removed upon activation of the new device.

**NOTE:** Spok Mobile only service (no paging device) is now eligible for device exchange and will display in the Spok Mobile Device list for selection. Spok Mobile w/Device service is eligible for EVEN Order Exchange or LIKE Spare Exchange only but phone number selection is NOT allowed. Spok Mobile service must be removed in order to process a pager number change.

Depending on the size of your account, it may be more convenient to use the Search options (located at the top of the page) or the Sort options for the following columns: Device Number, Capcode, Serial Number and Holder Name.
Sort By Device Number
Clicking on **Device Number** will sort all device numbers by area code.

Sort By Capcode
Clicking on **Capcode** will sort all capcodes for the devices in numerical order.

Sort By Serial Number
Clicking on **Serial Number** will sort all serial numbers for the devices in numerical order.

Sort By Holder Name.
Clicking on **Holder Name** will sort all Holder names in alphabetical order

You can select a specific device by clicking on the device telephone number to display the exchange selection screen as illustrated below.
Once you have confirmed the device is correct, the next step is to determine which type of exchange you need. If you select the first or second category of exchange/swap, Spok will ship the new replacement device to you. Remember to ship back the old, broken, out-of-service device to Spok so that we may update your account records. If your organization participates in our spare device program, you may select the last option and utilize spare devices from your stock to replace old, broken or out of service devices.

Depending on the specifics of your contract with Spok, the exchange options displayed above may vary.

Finally, you'll need to select the reason for the exchange transaction from the drop down menu illustrated below and Click Continue to proceed.

Click the corresponding link below for additional instructions to complete your selected exchange type:

- **Even Exchange**
- **Upgrade Exchange**
- **Spare Exchange**

**Even Exchange**

For an Even Exchange, the following window will be displayed to indicate device cost, if applicable, and any existing device reference information. A similar device will be delivered with the same pager phone number and options as the existing device.
You may click the Add/Edit Device Reference link to update the device reference details for the new device at this time then click Continue to proceed.

The Shipping Information fields will display to allow selection of a saved shipping address or to enter a new address.

**NOTE:** Only physical addresses will be displayed, no post office boxes will be displayed.

The user must either select an existing shipping address or create a new one by selecting ‘Add New Shipping Address’.
Once the Shipping address and payment information (if required) has been entered, click the SUBMIT ORDER link at the bottom right corner. You will be prompted to Continue:

Click YES to submit the order. A confirmation screen will display with the Order # as shown below:

Click on the “Click HERE to print a return label” to access the Return Label Instructions and the Device Return Form. You may print the summary of the exchange transaction page to retain for your records.
Upgrade Exchange

The second category of exchange is for an upgrade; typically this will include an increase in monthly airtime charges as well as a new device that will be shipped. During this upgrade exchange process you will be prompted to select the new type of service (numeric, alphanumeric or two-way) as well as the type of coverage (local, statewide, regional or nationwide), usage plan and/or optional features and device maintenance. You will also be prompted to either keep your current number during the exchange or to assign a new pager number for the new device.

**NOTE** – Message Forwarding MUST be removed from the device prior to ordering. Message Carbon Copy may remain on the device during the exchange.

For an Upgrade Exchange, product/service and option selection will follow the similar process for ordering a new device. Click here for further instructions found within this guide.

Spare Exchange

The final category of exchange is using a spare device if your organization qualifies for and participates in the spare device program. Once Spare Exchange option and Swap Reason has been selected, click Continue to proceed. A list of your available spares will appear as shown below.

To select one, click on its capcode or serial number. Devices that are the same type as the existing device will be indicated with “LIKE” in the exchange column. Upgrade/Downgrade options are indicated as “UNLIKE”.

Remember, when performing a spare exchange transaction, the new into service device will be sent a test page to complete the transaction so remember to put a battery into it and that it’s in the “on” position.

If a LIKE spare device has been selected, the following window will display to confirm the selection. Click **Submit** to complete the transaction.
You may be allowed to select/modify the Domain (for text messaging devices) and Device Reference (holder and up to 2 device reference fields may be available as shown below) for the new device.

The following confirmation screen will display upon successful activation:

- Your exchange transaction has been processed and a test page will be sent shortly.
If an UNLIKE spare device has been selected, the device detail screen similar to the one below will display where you may be directed to select from available Coverage, Usage Plan, Optional Features, and/or Device Maintenance options. You will be prompted to either keep the existing pager number for the device, or have a new pager number assigned.

The last section of the screen may allow for additional selection/ modification of Domain (for text messaging devices), Device Reference (holder and up to 2 device reference fields may be available as shown below) and Information Services for the new device.
Once all available selections have been made, click SUBMIT ORDER to continue. You will be prompted to confirm the exchange to the spare device:

Select NO to remain on the Swap to Spare screen. Select YES to activate and send a test page to the device. The following confirmation screen will display the new pager phone number assigned to the device.

**Activate a Replacement**

This option is to complete an exchange transaction once you received the replacement device via UPS. This menu option is not for use to initiate an exchange – it’s meant to activate the replacement device once you receive it. It will be sent to you un-programmed. You can contact Customer Support to process the exchange or you can select this My Account menu option and complete the exchange online yourself.

Select the device telephone number that you ordered the exchange for by clicking on the number in the left column as illustrated below. Depending on the size of your account, it may be more convenient to use the Search options (located at the top of the page) or the Sort options for the following columns: Device Number, Capcode.
The next window to appear will prompt you to click on Activate to complete the exchange. Remember to place a battery in the new device and make certain that it’s in the “on” position because shortly after you click on Activate Device My Account will send a test page to confirm the exchange transaction is complete.

The following confirmation will appear upon successful activation. Click “Close” to return to the Activate a Replacement option.

**OTA Programming**

From the Main Menu click the OTA Programming link. This will display the Over the air devices, GenA and ReadyCall Text.
Clicking on GenA or ReadyCall Text link will display the list of the selected devices, as shown below.

GenA and ReadyCall Text devices both have the ability to add, change or remove the Screen Name for an individual device. Click the icon beside the device you wish to update, the Screen Name will become accessible for modification. Click to save the changes. Click to return to the View Devices screen without saving changes.
The following confirmation will display. Click “Close” to return to the View Device list.

**NOTE:** Over the air transactions may take up to 5 minutes to complete.

Hover over the ≡ icon in the ACTION column to display the action allowed for the device. The allowable actions for each device will display. The Reset Encrypted Password option will submit a request to the device to clear the encrypted password.
The Delete Message option allows the message in the device to be remotely deleted.

**Mass Edit:** Select the devices to be updated by clicking the checkboxes to the right of each device to be selected. Click the MASS EDIT link at the bottom of the page. The records selected for update will be displayed.

Click SUBMIT CHANGES to save the changes or Click CANCEL to return to the device list.

The confirmation page will display as shown below.
Click **RETURN TO LIST** to return to the device list.

Manage Spares

For those clients that participate in the spare device program, you will be able to activate spare devices with telephone numbers and the desired features or order additional spares to keep on hand.

From the main menu, click the Manage Spares link to display the spare device options and select the transaction you wish to process.

To activate a spare device (or simply view a list of your spare devices), click on Activate a Spare to display a list of all of your spare devices. Depending on the size of your account, it may be more convenient to use the Search option at the top of the page to locate a specific device.
Click the MORE INFO icon to display the following tip for locating the capcode/serial number on the device.

Click on the capcode or serial number of the device you’d like to activate and you’ll see a screen similar to what’s displayed below where you will be able to select (if selection is permitted) the type of Coverage, Usage plan, Optional Features, Device Maintenance, Phone Number and Spok Mobile service preference. Remember, when activating a spare, My Account will send the device a test page so make sure that the new spare device has a battery in it and it’s in the “on” position.
If Spok Mobile management is enabled for your account, the Spok Mobile selection option will display once the Pager Number has been selected. Click the Edit Spok Mobile Info link Device Email address for the user’s Smart phone as shown below. Click Add Spok Mobile to continue or CANCEL to return to the Activate Your Spare Device page.
Once all available selections have been made, click **SUBMIT ORDER** to continue. You will be prompted to confirm activation of the device:

Select **NO** to remain on the activate spare device screen. Select **YES** to activate and send a test page to the device. The following confirmation screen will display the new pager phone number assigned to the device.

If Spok Mobile was selected for the new device, the user will receive an email with further instructions to download and register the Spok Mobile application on their Smartphone.

To order spares for your account, click the Order a Spare link.
Select the messaging type/device model for the spare devices you intend to order. Depending on your contract with Spok, your options for spare devices may differ from those shown below:

In this example, we will order spare text messaging devices. Once the messaging type/device model is selected, a screen similar to the following will display.

You may be prompted to select a coverage area for the spare device. **NOTE:** Coverage will not be assigned to the spare device, but is needed to ensure that the new device can be activated within the intended coverage area.

Enter the Quantity of units you wish to order and indicate whether you wish the devices to be programmed with Information Services.
Click **CONTINUE** to proceed to Shipping Information. You may select from any previous shipping addresses saved to your account from the drop down menu or you may add a new shipping address for this order.

**NOTE:** Only physical addresses will be displayed, no post office boxes will be displayed.

Once the Shipping address has been entered, click the **SUBMIT ORDER** link at the bottom right corner. You will be prompted to **Continue:**
Click **YES** to submit the order. A confirmation screen will display with the Order # as shown below:
View My Device(s)

In the View Devices menu option, you’ll be able to view a complete list of all devices on your account as well as the device numbers, pin numbers (if applicable), capcodes, holder names, device reference #1 and device reference #2 (helpful to track cost centers, purchase order #s, department names, etc). Depending on the size of your account, it may be more convenient to use the Search options (located at the top of the page) or the Sort options for the following columns: Device Number, Capcode, Serial Number, Holder Name, Device Reference 1, and Device Reference 2.

NOTE: Up to 100 devices, if applicable, will be displayed per screen. If multiple screens exist for the device list, the page navigation at the top and bottom of screen will display as shown below. Select PREV or NEXT to scroll the page navigation links displayed to the next set of 10 or you may jump directly to a page number by entering the Page# and clicking the GO link.

Sort By Device Number
Clicking on Device Number will sort all records by area code. (If multiple numbers exist per device, records will sort using primary pager number.)
Sort By Capcode
Clicking on **Capcode** will sort all records in numerical order.

Sort By Serial Number
Clicking on **Serial Number** will sort all records in numerical order.

Sort By Holder Name.
Clicking on **Holder Name** will sort all records alphabetical order

Sort By Device Reference 1.
Clicking on **Device Reference 1** will sort all records in alphabetical order

Sort By Device Reference 2.
Clicking on **Device Reference 2** will sort all records in alphabetical order.

**Print Records**
The user can print a list of the devices assigned to an account by selecting the **Print Icon**. A window with the records to be printed will be launched as shown below. Click the link in the upper left corner to open the print dialogue window. When printing is completed you may close the print browser window to return to the View Devices screen.

![View Devices](image)

Click the prompt **SEARCH** to locate a specific device using the following search window.
This feature will allow you to search for a specific device by Device number, PIN number, Capcode, Serial Number or Holder Name.

- When conducting a search by device number, the user can search by the area code, prefix, suffix, PIN or a combination of all four.
- When conducting a search by Holder name, the user must enter the holder’s name. (Partial matches for records that BEGIN with the entered value will display.)
- When conducting a search for a device by Capcode the search field will allow up to 10 digits in length.
- When conducting a search for a device by Serial Number the search field will allow up to 15 characters in length.
- When conducting a search for a device by Device Ref 1 the search field will allow up to 20 characters in length.
- When conducting a search for a device by Device Ref 2 the search field will allow up to 40 characters in length.

You can enter search information into a specific field to conduct a search for specific unit(s). Click on ‘Search’ to begin the search process.

**Edit Device Info**

To modify data in the Holder Name, Device Reference 1 or Device Reference 2 columns, you may either select a single device to edit or multiple devices for “mass edit”. In order to minimize potential errors, a “mouse over” tooltip has been added for these fields during edit mode to indicate any specific format or data requirements (device reference field masking) established for the account.

- **Single Update**: Click the EDIT link to the right of the single line item to be modified. The Holder, Device Reference 1 and Device Reference 2 fields will become accessible for
modification as shown below. Click the SAVE link to keep the updates. Click **CANCEL** to return to the View Devices screen without saving changes.

- **Mass Edit**: Select the devices to be updated by clicking the check boxes to the right of each device to be updated - OR – select the checkbox found to the immediate right of the column header for SINGLE UPDATE to select ALL records on the page. Click the MASS EDIT link at the bottom of the screen. The records selected for update will be displayed with the Holder, Device Reference 1 and Device Reference 2 fields accessible for modification as shown below.

You may select **CANCEL** to go back to the VIEW DEVICES screen without saving any changes.

Click **Submit Changes** once all updates are complete. A confirmation screen with all of the updated devices will display.

Click **RETURN TO LIST** at the bottom of the display to return to the **VIEW DEVICES** screen.
**NOTE:** During Device Info Edit, a warning message prompt will appear when the current My Account session is about to expire. Select Y to reset the session timer for an additional 30 minutes. Not responding or selecting N will allow session to expire; you will need to log back in and rekey any changes.

**Device Detail User Options**

From the View My Devices option, you can click on a device telephone number to view the device detail screen as shown below with specifics for that device.

![Device Details Screen](image)

You may select a transaction to process for this specific device from the USER OPTIONS listed on this screen. Further details for each option are below.

**NOTE:** Any option for which the specific device or account/login is not eligible will appear as inactive (grayed out).

**USER OPTIONS**

**Send a Message**

![Send Message Screen](image)

**Exchange a Device**
Click here to view further instructions for processing an exchange within this guide.

Modify Features

By selecting Modify Features, you will be able to modify/update specific package options for the device. The screen display will guide you through the selection of available package options for the selected device. Options for selection may include one or more of the following: Coverage, Usage Plan, Optional Features, Device Maintenance and/or Pager Number type.

If Spok Mobile management is enabled for your account, the Spok Mobile selection option will display once the Pager Number has been selected. Click the Edit Spok Mobile Info link to enter Device Email address for the user’s Smart phone as shown below. Click Add Spok Mobile to continue or CANCEL to return to the Activate Your Spare Device page.

Once all package selections have been made, click SUBMIT to save your changes.

Click Yes to complete the transaction or No to return to the previous page.
Message Tracking

Click Here to view further instructions regarding Message Tracking within this guide.

Spok Mobile

Click Here to view further instructions regarding Spok Mobile within this guide.
Alias Maintenance

Click Here to view further instructions regarding Alias Maintenance within this guide.

MSG Carbon Copy/Fwd

Click Here to view further instructions regarding MSG Carbon Copy/FWD within this guide.

Reset Encrypted Password

This option will submit a request to the device to clear the encrypted password.
Select **UPDATE** to submit the reset password request.

### Reset Encryption Password

- Your request has been submitted for processing. Please allow up to 5 min to complete the transaction.

### Send a Test Page

This option will send a system generated test to the device. **NOTE:** Test pages do NOT count against the device’s monthly call allowance.

### Reset Voicemail Passcode

This option will reset the existing voicemail passcode to a random 4 digit code that is ONLY sent to the device. **NOTE:** Spok employees cannot retrieve the new passcode in the event the device is turned off or otherwise unable to receive the message.

### Reprogram Device

This option will refresh the programming of the device on the Spok wireless network and will send a test page to the device.
Cancel Device

This option may be used to submit a request to the Spok support team to process deactivation of the device. Select the cancel reason from the drop down menu. Ensure the contact name and number is accurate in case we need to contact you for more information.

Click on the “Click HERE to print a return label” to access the Return Label Instructions and the Device Return Form.

Edit Screen Name

This option allows the device screen name to be remotely updated. This option is only available for GenA and ReadyCall Text.
Delete Message

This option allows the message in the device to be remotely deleted. This option is only available for ReadyCall Text.
Alias Maintenance

Will allow you to substitute the numeric portion of a wireless device’s email (domain) address (i.e., 8005551212@archwireless.net, 8005551212@my2way.com, 8005551212@usamobility.net or 8005551212@airmessage.net) with text (i.e., name@archwireless.net, name@my2way.com, name@usamobility.net or name@airmessage.net). The phone number portion is still active but the text email address may be easier to remember.

This function provides the ability to view and maintain the device domain and up to four (4) usernames (aliases) for the devices (domain specific) within the My Account application.

The alias cannot be duplicated within any of the following SPOK company domain address: archwireless.net, my2way.com, airmessage.net and usamobility.net. While usamobility.net is the default domain, you may select a different domain from the domain drop down menu when editing the alias for a device.

Select the Alias Maintenance menu option

The screen will display up to 100 device numbers.
Sort By Device Number
Clicking on **Device Number** will sort all device numbers by area code.

Sort By Capcode
Clicking on **Capcode** will sort all capcodes for the devices in numerical order.

Sort By Holder Name.
Clicking on **Holder Name** will sort all Holder names in alphabetical order

Print Records
The user can print a list of the devices assigned to an account by selecting the **Print Icon**. A window with the records to be printed will be launched as shown below. Click the link in the upper left corner to open the print dialogue window. When printing is completed you may close the print browser window to return to the View Devices screen.
Search
To search for a specific alias by Device number, Device Number plus PIN, Holder Name, or Alias, choose the “Click here” prompt and insert the search criteria.

Search requirements:

- Select and enter only one criterion for each search.

- When searching by the device number, the number must be a complete (10 digit) device number.

- When searching by the device number plus PIN, the number must be a complete (10 digit) number plus PIN.
NOTE: During Alias Edit, a warning message prompt will appear when the current My Account session is about to expire. Select Y to reset the session timer for an additional 30 minutes. Not responding or selecting N will allow session to expire; you will need to log back in and rekey any changes.

You may either select a single device to edit or multiple devices for “mass edit” of the device domain or alias(s). If one or more aliases are assigned to a device, one alias must be selected as the “preferred” alias. The preferred alias will be indicated by the black check mark as seen in the illustration below. To change the preferred alias, simply click the check mark next to the intended alias.

- **Single Update:** Click the EDIT link to the right of the single line item to be modified. The domain and 4 alias fields will become accessible for modification as shown below. Click the SAVE link to retain the updates. Click CANCEL to return to the View Devices screen without saving changes.

- **Mass Edit:** Select the devices to be updated by clicking the checkboxes to the right of each device to be selected for update - OR – select the checkbox found to the immediate right of the column header for SINGLE UPDATE to select ALL records on the page. Click the MASS EDIT link at the bottom of the screen. The records selected for update will be displayed with the domain and 4 alias fields accessible for modification as shown below.

You may select CANCEL to go back to the VIEW DEVICES screen without saving any changes.

Click Submit Changes once all updates are complete. A confirmation screen with all of the updated devices will display. Click RETURN TO LIST to go back to Alias Maintenance.
Reports

The Reports option will be accessible to authorized users from the main menu.

Click on Reports to display reports that are available on request.

Multi-Messenger and Group Capcodes
This report includes Multi-Messenger groups and Group Capcode groups related to your account.

Multi-Messenger Groups
This report includes Multi-Messenger groups related to your account.

Group Capcodes
This report includes Group Capcode groups related to your account.

Message Carbon Copy
This report includes Message Carbon Copy related to your account.

Spare Devices
This report includes spare devices related to your account.

To request report(s), click the checkbox beside the report(s) and click Continue.
The confirmation window will display, the email address associated with your login id will default. To have the email sent to a different address, input the address in the email field and select **Submit**. The report(s) will be submitted.

Select **CLOSE**, you will be taken to the Reports page. The requested report(s) and status information will display.

You will receive an email at the address entered when the report is available to download. Follow the instructions in the email to download the report.

**NOTE:** Recently requested reports typically take a few minutes to complete. At any time click **refresh** to get the current status of the report.
Once the report status is **Ready**, click on the icon in the download column to download the report. The Last Downloaded Date and Time will be updated.

To request a new report select **Click here**. The Request Report(s) list will display. Follow the instructions above to request and download the report.

Accounts that have previously requested report(s) will see the page shown below when **Reports** is selected from the Main Menu.

**NOTE:** Requested reports will be available for download for seven days, after that time the report(s) will no longer display in the report list.
Message Routing

The MESSAGE ROUTING option will be accessible to authorized users from the main menu. Click on the MESSAGE ROUTING link to access the Message Carbon Copy/Message Forward and Multi-Messenger group management options as shown below.

Message Carbon Copy/Message Forward

This option will allow you to have practically any of your wireless device’s messages copied or forwarded to another wireless device or an email address (note – there are some exceptions, please speak with Customer Support to determine if there are units on your account not capable of this service). Selecting MSG Carbon Copy/Fwd will display a listing of all devices that are eligible for this service.

NOTE: Selecting a Spok Mobile service record will display the edit fields for Message Forward only since Spok Mobile service is not eligible for Message Carbon Copy.
To update Message Carbon Copy and/or Message Forward addresses, select the Modify link below for the device number you want to change.

**Note:** "ON" indicates that messages are currently being Carbon Copied or Forwarded to the designated address. "Inactive" in the MSG Cc column indicates that although carbon copy address exists, messages are currently NOT being copied to the Cc address because Message Forwarding is enabled. "OFF" indicates that secondary address for Carbon Copy and/or Forwarding does not exist.

<table>
<thead>
<tr>
<th>DEVICE NUMBER</th>
<th>HOLDER NAME</th>
<th>MSG Cc</th>
<th>MSG FWD</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>(201) 495-0570</td>
<td>EMP KENNETH SMITH</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(201) 495-0571</td>
<td>EMP PAMELA ROY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(800) 946-4646</td>
<td>EMP PAMELA ROY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(215) 265-0266</td>
<td>EMP ACCOUNT TESTING ONLY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(215) 265-0339</td>
<td>EMP ACCOUNT TESTING ONLY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(888) 200-8445</td>
<td>EMP ACCOUNT TESTING ONLY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(215) 265-0365</td>
<td>EMP ACCOUNT TESTING ONLY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(215) 265-1853</td>
<td>EMP KEN SMITH</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(215) 265-4980</td>
<td>EMP KEN SMITH</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(256) 433-0007</td>
<td>EMP MIRANDA JACKSON</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(800) 200-3702</td>
<td>EMP ACCOUNT TESTING ONLY</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(877) 216-0809</td>
<td>EMP JANET FISCHER</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>(973) 225-6016</td>
<td>EMP KATIE PIKE</td>
<td>OFF</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
</tr>
</tbody>
</table>

**Sort By Device Number**
Clicking on **Device Number** will sort all device numbers by area code.

**Sort By Holder Name.**
Clicking on **Holder Name** will sort all Holder names in alphabetical order

**NOTE:** For more search options, within the header of the screen select **'Click here'** to search for a specific device and the screen will display additional search fields to choose from as shown below.
Only one search option can be selected at a time. Enter the applicable search information and click ‘Search’ to display the search results as shown in the sample below.

By clicking the VIEW/MODIFY link to the right of the line item to add or modify the Message Carbon Copy or Forwarding addresses.

Click the Update link to the right of the added or modified address to save changes. A single device can have up to 3 carbon copy recipients (one wireless device and 2 email addresses). Message forwarding allows for only one recipient but can be a wireless device or email address. Please note that if you copy one device’s messages to another device, both devices will be responsible for the monthly call/message counts. With Message Forwarding, only the recipient device receives the messages. Messages will no longer be received on the primary device.

Check the Delete box next to a carbon copy or forwarding address you wish to remove from the device and click UPDATE.
If the transaction is successful the Message Carbon Copy/Forward screen will display a confirmation message that the record(s) were processed and information has been updated. Click **CANCEL** to close the edit view for a device. Click the VIEW/MODIFY link to view the addresses of another device.

**If Message Carbon Copy and Forwarding are both active on the device, Message Carbon Copy will be suspended until Forwarding is removed.** The status will indicate “inactive” in the MSG Cc status column.

### Multi-Messenger Group

The Multi-Messenger Group Management option allows authorized users to self-manage their Multi-Messenger groups. Once activated, users will be able to perform the following transactions:

- **Create New Groups**

- **Modify Existing Groups**, including:
  - Add New Group Members
  - Delete Group Members
  - Update Group Name
  - Delete a Group

**Create New Group**

**Step 1:** From the Manage Devices menu, select MESSAGE ROUTING, then MULTI-MESSENGER to access Group List View below.
Step 2: Click the ADD NEW GROUP link in the upper right corner of the Group List View to activate a new group. If this link is not activated, please contact customer service for assistance.

Step 3: Item 1: Select the Contract and/or Billing Frequency from the drop down menu. In this example, no other options exist.

Step 4: Item 2: Select the type of pager number for the new group. Number selection may be limited to a preferred calling area number, toll free number and/or PIN depending on your contract with Spok and number availability.

- Selection of Preferred Calling Area will then prompt you to enter a preferred area code and then display the selection of available prefixes for that area code.
- Selection of a Personal Toll-Free will display a drop down menu of available toll free area codes. Note: Prefix selection is not available for personal toll-free numbers.

Step 5: Items 3 & 4: Enter the Pager Number or Email address for each follower. Please note that two followers must be added to the group during this step. Default entry for these fields is by Pager Number. To enter a user’s email address, click the BY EMAIL link for that entry. Click the link again to toggle back to entry by Pager number. Additional followers may be added after the group is created.
Step 6: Click the **Add Edit Device Reference** link to enter a group (holder) name and/or enter specific device reference information. (Accounts with active ARMM Masking may be required to complete additional fields. [Click Here](#) for note about ARMM.)

![Device Reference](image)

Step 7: Click **Create New Group** button to create the new group or **Previous Screen** to go back to the Group List View.

If the group is successfully created, you will receive confirmation that the group set up is complete as shown below.

![Group Created](image)

At this stage, the group creation process is complete. You may select to either View the new group or the entire Group list view.

**Modify Existing Group**

**Add Group Members**

Step 1: From the Manage Devices menu, select **MESSAGE ROUTING**, then **MULTI-MESSENGER** to view the group list.
NOTE: If multiple groups exist, the SEARCH GROUPS function can be used to search for a specific group by Group Leader Number, Group Leader Name, Member Device Number or Member Email Address. You may also sort the list by Device Number or Group Name by clicking the applicable column name.

Step 2: Select the group to edit by clicking the VIEW/MODIFY link to the right of the desired group.

Step 3: Type in the pager number of the new group member in the Add group member field then click the large green + symbol to the right of this field. You may enter a member by email address instead by clicking the BY EMAIL link.

NOTE: Multi-Messenger groups can hold up to 100 followers. You may add as many pager number members or email address members as you wish, up to the 100 member limit.

Confirmation of each successful addition of a new group member will display above the group view.

If the program is unable to add the new member to the group, an error message will display. You may attempt to re-add the member more than once. If the error persists, please make note of the error message and contact customer care for assistance.

Delete Group Members

Step 1: From the Manage Devices menu, select MESSAGE ROUTING, then MULTI-MESSENGER to view the group list.
NOTE: If multiple groups exist, the SEARCH GROUPS function can be used to search for a specific group by Group Pager Number, Group Name, Member Pager Number or Member Email Address. You may also sort the list by Group Leader or Group Name by clicking the applicable column name.

Step 2: Select the group to edit by clicking the VIEW/MODIFY link to the right of the desired group.

Step 3: Click the DELETE link to the right of the member you wish to remove from the group. In the example below, we will remove the previously added member 888-395-7878.

Step 4: Click YES in the confirmation window to continue with the delete, or click NO to return to the Group Edit View.

You may delete as many group members as you wish from the group; however, if only one member remains, an indicator will appear at the top of the Group Edit View and the Delete link will be disabled.
Deletion of the last member of a group requires use of the **DELETE GROUP** function.

![Image showing the DELETE GROUP function](image)

**Update Group Name**

**Step 1:** From the Manage Devices menu, select **MESSAGE ROUTING**, then **MULTI-MESSENGER** to view the group list.

![Image showing the group list](image)

**NOTE:** If multiple groups exist, the **SEARCH GROUPS** function can be used to search for a specific group by Group Pager Number, Group Name, Member Pager Number or Member Email Address. You may also sort the list by Group Leader or Group Name by clicking the applicable column name.

**Step 2:** Select the group to edit by clicking the **VIEW/MODIFY** link to the right of the desired group.

**Step 3:** Type in name in the Group Name field then click **UPDATE GROUP NAME/REFERENCE** button. The new name will appear in the Group Name window. (Customers with active ARMM Masking may be required to complete additional fields. [Click Here](#) for note about ARMM.)

**Delete a Group**

**Step 1:** From the Manage Devices menu, select **MESSAGE ROUTING**, then **MULTI-MESSENGER** to view the group list.
**NOTE:** If multiple groups exist, the **SEARCH GROUPS** function can be used to search for a specific group by Group Pager Number, Group Name, Member Pager Number or Member Email Address. You may also sort the list by Group Leader or Group Name by clicking the applicable column name.

**Step 2:** Select the group to delete by clicking the **VIEW/MODIFY** link to the right of the desired group.

**Step 3:** Click the **DELETE GROUP** link at the bottom left of the Group Edit View. In order to prevent unintentional cancellation of a group, a warning message will appear as shown below.

**Step 4:** If you DO NOT want to delete this group, then click **NO** to cancel the request and exit the Group Edit View. You must confirm your intention to delete the entire group by checking the box on the last line and clicking **YES**.
Confirmation of the group deletion will appear as shown below. You may go to the main menu or return to the Group View page.

Note about ARMM

If the account has an active ARMM (Account Reference Maintenance Mask), the user will be prompted to input required device reference information during Add New Group and Update Group Name processes. Variances in the instructions for ARMM Masking are explained below. All other instructions remain the same.

Create New Group:

Since a group leader pager number is activated during the group creation, any required device reference information must be captured during the creation process. Please note that the link for Add Edit Device References link will appear below the Add Group Member fields as shown below. Clicking this link will prompt the device reference window to display to enter applicable references (depending on masking requirements) and will display account-specific mask details for each field.

The following is an example only. Device reference details will vary by account:
**Update Group Name:**

**Group Edit View:** Please note that accounts with active ARMM will show the Group Name as display only and will provide a link for authorized users to UPDATE GROUP REFERENCE information. Click the UPDATE GROUP REFERENCE link to access the Group Name and Device Reference Fields 1 and 2 for the Group Leader as shown below. Account-specific mask details will display for each field.

The following is an example only. Device reference details will vary by account.
Group Capcodes

The Group Capcodes option will display a list of Group Capcode Leaders and allow users to manage the group.

From the Manage Devices menu, select MESSAGE ROUTING, then GROUP CAPCODES to access the Group Leader List below.
Click **VIEW/MODIFY** to display the list of Group Capcode Members for the selected Leader.

Click the **** icon to edit the Capcode Name and Group Purpose.

Click **** to save updates. Click **** to cancel without saving changes.
Add Member(s):

Select the ADD MEMBERS link to display a list of available members to add to the Group Leader.

Select the checkbox beside the device(s) to be added as group members.

Click ADD to add the members to the group.
Select a template for each member individually by clicking the down arrow beside each device or to select the same template for all members listed click the . Click **Submit** to save the changes or **Cancel** to return to the **Add Members** to Capcode Group list.

**Remove Member(s):**

Select the **Remove Member** link to remove the device from the Group Leader.

Select **Yes** to remove the Member, select **No** to return to View Group CapCode Member(s) without saving changes.

Select **Close** to return to View Group CapCode Member(s).
Manage Templates:

Select the **MANAGE TEMPLATE** link to display the existing templates available for the Group Leader. A template allows customers to redefine the secondary capcode configurations.

![Template Table]

**NOTE:** If a template has not been created for a Group Leader a Default Template will be assigned.

Create New Templates:

Select the **CREATE NEW TEMPLATE** link to add a new template. The New Template Programming Preferences window will display. Group Title must be unique.

![New Template - Programming Preferences]

Select **SUBMIT** to save the Template or **CANCEL** to return to Manage Templates.
Select CLOSE to return to Manage Templates. The newly created template will display in the list.

Click EDIT to modify the Template settings.

To Enable the MailDrop click the checkbox below MailDrop Enable.

**NOTE:** If the MailDrop is Enabled, the MailDrop Folder is required and the Alternate Alert Type is Default and can not be modified.

**NOTE:** If the MailDrop is not Enabled a MailDrop Folder cannot be added.

Select an ALTERNATE ALERT TYPE from the drop down menu as illustrated below.
To set a unique priority alert used for an incoming message select the check box below **PRIORITY ENABLE**. If Priority is not Enabled a normal alert will be received for capcode messages. Click **✓** to save updates. Click **✗** to cancel without saving changes.

**Delete Templates:**

Select **DELETE** to remove the Template, at least one Template is required.

Click **CONFIRM** to delete the Template. Click **CANCEL** to return to the Manage Template link without deleting the Template. The deleted Template will no longer display in the list.
**Change Template:**

To change the template for a member select the **CHANGE TEMPLATE** link beside the member you wish to change and select a Template from the drop down list. To view the Template attributes hover over the Template name in the drop down.

Click **✓** to save updates. Click **✗** to cancel without saving changes.

You will receive the below pop up. Select **CLOSE** to return to View Group CapCode Member(s).

**Message Tracking**

This menu option will allow the authorized user to view and track two-way and Spok Mobile message status history.
Message content details are not available and there is a thirty-day current timeline in which the online message status history can be viewed.

The My Account user will have the ability to run a report by device phone number that will only include the device number, the message timestamp of date/time-sent/delivered, direction of the message and the message sequence number.

When choosing the Message Tracking menu option from the Main Menu, the Selection screen will display with a prompt to select the applicable pager number along with a specific date range to track the message history as seen in the following illustration on the next page.

**NOTE:** Only 100 records will display at one time. The total number of in-service devices along with the number of pages that can be viewed will display at the bottom of the screen.

To track message status history:

- Click in the applicable box provided for the device / pager number on the far right part of the screen.
- Scroll to the bottom part of the screen to specify the date or date/time range combination.

**NOTE:** If a date / time is not entered then all sent message records for the selected pager number within the last thirty day time-line will display.

The user will have the ability to sort by Device Number, Capcode or Service Type within this screen. If needed, multiple devices may be selected for export.

**NOTE:** To narrow down the search for a specific device phone number use the Search prompt as seen in the header portion of the screen. The Search Option screen will display as seen in the following screen illustration. Search options include: Device number/Pin, Holder Name or Alias.
• Specify the date or date/time range combination. **NOTE:** If a date / time is not entered then all sent message records for the selected pager number within the last thirty day time-line will display.

Once date range and time frame info has been entered click **Track Messages** to display the message status results.

The device number / Pin will display with the following:

**Message Sequence** – A number assigned by the system that applies to messages sent ‘To’ the device, not ‘From’.

**Direction of Page** – Applies to the direction of the message ‘Sent to’ or ‘From’ the device.

**Date / Time Sent** – Applies to the date and time stamp that the message was sent FROM the device.

**Date / Time Delivered** – Applies to the date and time stamp that the message was sent TO the device.

**NOTE:** Messages FROM the device will not display a Message Sequence number for a Date/Time Delivered. The message sequence only applies ‘To Date/Time Sent’.
Duplicate Device Selections:

When selecting multiple device numbers to track message status the following screen will display:

- Click Export

A .csv (Comma Delimited file) will open with the message status details for each selected device number as seen within the sample below.

<table>
<thead>
<tr>
<th>Device Number</th>
<th>Pin</th>
<th>Holder Name</th>
<th>Message Sequence</th>
<th>Direction of Page</th>
<th>Date/Time Sent</th>
<th>Date/Time Delivered</th>
<th>Date/Time Read</th>
</tr>
</thead>
<tbody>
<tr>
<td>(877) 290-7736</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/15/2014-03:17:46pm</td>
<td>09/15/2014-03:58:08pm</td>
<td>09/15/2014-03:58:08pm</td>
</tr>
<tr>
<td>(614) 721-0005</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/16/2014-02:03:04pm</td>
<td>09/16/2014-02:06:46pm</td>
<td>09/16/2014-02:06:46pm</td>
</tr>
<tr>
<td>(614) 721-0006</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/18/2014-04:18:59pm</td>
<td>09/18/2014-04:29:23pm</td>
<td>09/15/2014-03:31:48pm</td>
</tr>
<tr>
<td>(614) 721-0007</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/19/2014-03:23:32pm</td>
<td>09/19/2014-03:32:15pm</td>
<td>09/15/2014-03:32:15pm</td>
</tr>
<tr>
<td>(614) 721-0008</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/19/2014-03:23:32pm</td>
<td>09/19/2014-03:32:15pm</td>
<td>09/15/2014-03:32:15pm</td>
</tr>
<tr>
<td>(614) 721-0009</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/22/2014-09:39:45am</td>
<td>09/22/2014-09:40:38am</td>
<td>09/22/2014-09:40:38am</td>
</tr>
<tr>
<td>(614) 721-0010</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/23/2014-02:20:44pm</td>
<td>09/23/2014-02:21:05pm</td>
<td>09/23/2014-02:21:05pm</td>
</tr>
<tr>
<td>(614) 721-0011</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/24/2014-12:38:22pm</td>
<td>09/24/2014-12:40:55pm</td>
<td>09/24/2014-12:40:55pm</td>
</tr>
<tr>
<td>(614) 721-0012</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/24/2014-02:25:27pm</td>
<td>09/24/2014-02:25:31pm</td>
<td>09/24/2014-02:25:31pm</td>
</tr>
<tr>
<td>(614) 721-0013</td>
<td>0</td>
<td>No messages found</td>
<td>0</td>
<td></td>
<td>09/24/2014-02:25:27pm</td>
<td>09/24/2014-02:25:31pm</td>
<td>09/24/2014-02:25:31pm</td>
</tr>
</tbody>
</table>

Spok Mobile

Spok Mobile allows for messages sent to Spok pager numbers go right to a person’s smartphone. Smartphone users simply download an app to connect to the software, which is hosted and maintained
by Spok Wireless. All of this is accomplished without changing the way messages are sent or updating pager numbers. In addition, charges appear on your Spok Wireless statement for ease of administration and billing.

The Spok Mobile management option in My Account will allow you to perform the following transactions:
Add New Spok Mobile Device
View/Modify Existing Devices
  • Update Device Email Address
  • Resend Registration Email
  • Remove Spok Mobile Feature for existing eligible pager numbers on your account.

Swap from Spok Mobile Only service (no paging device)
Please contact Customer Support to enable this option for your account.

Select Spok Mobile from the Main Menu to display a listing of all devices that are eligible for this feature or to Add a new Spok Mobile Device to your account.

Add New Spok Mobile Device
Click on the ADD NEW SPOK MOBILE DEVICE link in the right corner of the Spok Mobile List to create a new Spok Mobile Device. If this link is not activated, please contact customer service for assistance.

Follow the simple steps below to Create a New Spok Mobile™ Device

1. Select the Contract or corresponding Bill Frequency: Monthly

2. Select a number type for this new Spok Mobile™ device:
   - Enter a pre-assigned phone number
   - Preferred Calling Area

3. Device Email: 

4. Add Edit Device References

CREATE NEW SPOK MOBILE™ DEVICE

Item 1: Select the Contract and/or Billing Frequency from the drop down menu. In this example, no other options exist.

Item 2: Select the type of pager number for the new group. Number selection may include entering a preassigned phone number or selecting a preferred calling area number/toll free number and/or PIN depending on your contract with Spok and number availability.

- Selection of Enter a Pre-assigned phone number will then display fields to enter the number
- Selection of Preferred Calling Area will then prompt you to enter a preferred area code and then display the selection of available prefixes for that area code.
- Selection of a Personal Toll-Free will display a drop down menu of available toll free area codes.

NOTE: Prefix selection is not available for personal toll-free numbers.

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Items 3: Enter the email address for the user’s Smartphone in order for the user to receive the registration email with the link to download the app.

Item 4: Click the Add Edit Device Reference link to enter a group (holder) name and/or enter specific device reference information. (Accounts with active ARMM Masking may be required to complete additional fields. Click Here for note about ARMM.)

Click Create New Spok Mobile Device button to create and activate your new Spok Mobile Device or Previous Screen to go back to the Group List View.

If the device is successfully created, you will receive confirmation that the device set up is complete as shown below. Upon activation, the registration email will be sent to the Smartphone for the user to download the app and complete the device registration process.

View/Modify Existing Devices

NOTE: Only pager numbers compatible with Spok Mobile will display. Spok Mobile is not compatible with Multi-Messenger group leader pager numbers or pager numbers activated with the Message CC feature. (Other exceptions may apply – please contact Customer Support for more information.)
Sort By Device Number
Clicking on Device Number will sort all device numbers by area code.

Sort By Holder Name.
Clicking on Capcode will sort all capcodes in numeric order

Sort By Serial Number.
Clicking on Serial Number will sort all serial numbers in alphabetical order.

Sort By Holder Name.
Clicking on Holder Name will sort all Holder names in alphabetical order

NOTE: For more search options, within the header of the screen select SEARCH to search for a specific device and the screen will display additional search fields to choose from as shown below.

Only one search option can be selected at a time. Enter the applicable search information and click ‘Search’ to display the search results as shown in the sample below.
Click the **VIEW/MODIFY** link in the ACTION column for the corresponding pager number to add or modify the Spok Mobile information. In this sample, the Spok Mobile feature has not yet been added for this device.

Enter the email address for the user’s Smartphone in order for the user to receive the registration email with the link to download the app.

**Retain Paging Device**
- Select **No** if you wish to add Spok Mobile to your paging device phone number and return the physical device to Spok.
  - **NOTE**: Paging Device must be returned to Spok to avoid equipment charges. Once cell phone has been registered, your paging device will no longer work.
• Select Yes if you wish to add Spok Mobile to your paging device phone number and retain the physical device

In this sample, the Spok Mobile feature has been added for this device.
• Retain Paging Device No may be selected if you no longer want to retain your paging device and want to continue with Spok Mobile Service.

Click the **UPDATE SPOK MOBILE** link to activate the Spok Mobile feature or **CANCEL** to return to the previous screen without saving changes.

The confirmation message **“Spok Mobile Added”** will appear in a pop-up display upon successful activation.

**NOTE:** For more information regarding Spok Mobile, including Spok Mobile app user guides, please click the **LEARN MORE ABOUT SPOK MOBILE** link in the upper right hand corner of the VIEW/MODIFY screen or the **Spok Mobile Reference** link from the Main Menu.

Once the Spok Mobile feature has been activated, the Spok Mobile indicator will change from OFF to NOT REGISTERED or REGISTERED for the pager number as shown below. **Please note that Spok Mobile may only be added to ONE pager number per device.** The device will still receive messages from the additional numbers, but the Smartphone will only receive messages from the Spok Mobile pager number.
Upon activation, the registration email will be sent to the Smartphone for the user to download the app and complete the device registration process. Once the user has installed the Spok Mobile app and registered the device, the status will change from “Not Registered” to “Registered” and the Device Type will be displayed when viewing the device’s Spok Mobile information as shown below.

To update the details for an existing Spok Mobile user, click the VIEW/MODIFY link for the pager number.

You may change the email address for the user’s Smartphone in order for the user to receive the registration email with the link to download the app. Select UPDATE SPOK MOBILE to save the changes.

**Spok Mobile™ for: (201) 495-0570**

**LEARN MORE ABOUT SPOK MOBILE™**

**Edit the text fields below to add or modify Spok Mobile™**

**Device Type:** Apple

**Device Email:** terry.test@testing.com

**Status:** Registered

**Retain Paging Device:** 〇 Yes 〇 No

**UPDATE SPOK MOBILE™**

**Other Options:**

**RESEND REGISTRATION EMAIL** - Select this option if you need us to resend the registration email. If you updated Device Type and/or Email, another registration email has already been sent.

**REMOVE SPOK MOBILE™ FEATURE** - if selected, Spok Mobile™ Feature will be cancelled and messages will no longer be routed to your Smartphone Device.
**Swap Spok Mobile Only service (no paging device)**

This option will allow users to swap from Spok Mobile Only service to Spok Mobile w Device service.

Select **Spok Mobile** from the Main Menu and a list of your Spok Mobile devices will appear.

Depending on the size of your account, it may be more convenient to use the Search options (located at the top of the page) or the Sort options for the following columns: Device Number, Capcode, Serial Number and Holder Name.

---

### Click View/Modify to Add Spok Mobile™ feature to your existing Pager - LEARN MORE

or to Update your Smartphone information for existing Spok Mobile™ Service

**SEARCH** for a specific device.

<table>
<thead>
<tr>
<th>DEVICE NUMBER</th>
<th>PIN</th>
<th>CAPCODE</th>
<th>SERIAL NUMBER</th>
<th>HOLDER NAME</th>
<th>SPOK MOBILE™</th>
<th>ACTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>(205) 280-9137</td>
<td>0002809059</td>
<td>64ABYU279Q</td>
<td>ALP COA T36 MODEL NO MNT</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(614) 721-0020</td>
<td>000121015335</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(614) 721-0021</td>
<td>00021125333</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(614) 721-0030</td>
<td>000121015335</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(614) 721-0031</td>
<td>000211015335</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(601) 328-0032</td>
<td>000121015335</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(600) 208-4532</td>
<td>000211015335</td>
<td>T3P040217315</td>
<td>ALP W PIN FOR MCC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(600) 216-3133</td>
<td>1001445</td>
<td>2012321114</td>
<td>COA045350381</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(604) 268-0294</td>
<td>0012111221</td>
<td>AMD43851687</td>
<td>EMP TEST EQUIP XCN &amp; PAGERS</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
<tr>
<td>(123) 100-0054</td>
<td>0590044829</td>
<td>SN0045676776</td>
<td>MDF-ALP HAS DEV CODE W NO PAKC</td>
<td>OFF</td>
<td>VIEW/MODIFY</td>
<td></td>
</tr>
</tbody>
</table>

---

Sort By Device Number
Clicking on **Device Number** will sort all device numbers by area code.

Sort By Capcode
Clicking on **Capcode** will sort all capcodes for the devices in numerical order.

Sort By Serial Number
Clicking on **Serial Number** will sort all serial numbers for the devices in numerical order.

Sort By Holder Name.
Clicking on **Holder Name** will sort all Holder names in alphabetical order

You can select a specific device by clicking on the device telephone number to display the device detail screen as illustrated below with specifics for that device.
Select Exchange a Device - Spare Exchange will display if your organization qualifies and participates in the spare device program.

Select the reason for the exchange transaction from the drop down menu illustrated below and Click Continue to proceed.

A list of your available spares will appear as shown below.
To select one, click on its capcode or serial number. Only devices that are Unlike will display.

The device detail screen similar to the one below will display where you may be directed to select from available Coverage, Usage Plan, Optional Features, and/or Device Maintenance options. You will be prompted to either keep the existing pager number for the device, or have a new pager number assigned.

![Device Detail Screen]

The last section of the screen may allow for additional selection/modification of Domain (for text messaging devices), Device Reference (holder and up to 2 device reference fields may be available as shown below) and Information Services for the new device.

![Device Reference]

Once all available selections have been made, click SUBMIT ORDER to continue. You will be prompted to confirm the exchange to the spare device:

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Select NO to remain on the Swap to Spare screen. Select YES to activate and send a test page to the device. The following confirmation screen will display the new pager phone number assigned to the device.

**SERVICE TYPE**  
Text Messaging  
**MODEL**  
Brave 802 Flax  
**Coverage**  
Texas Statewide  
**Usage Plan**  
5000 Messages Per Month  
**Optional Features**  
Canned Greeting/30sec  
**Device Maintenance**  
Device Protection  
**P pager Number Type**  
Keep My Current Number  
**Domain**  
usamobility.net  
**Holder Name:**  
TERRY P

**Monthly Charges:** $11.95

Other Options:

**Resend Registration Email**
If the user accidentally deleted the registration email from their Smartphone or needs to download the Spok Mobile app to a new Smartphone with the same phone number, you may RESEND the registration email to the user using this option.

**NOTE:** It is not necessary to resend the registration email if an update is made to Email Address. The registration email will be sent automatically if any changes are made.

**Remove Spok Mobile Feature**
This option will remove the Spok Mobile feature from the device and “unregister” the Smartphone.

Upon successful de-activation, the confirmation message of “Spok Mobile Removed” will appear in a pop-up display. **Once Spok Mobile is removed, messages will continue to be received on the user’s pager, but will no longer be received on the user’s Smartphone.**
My References

This portion of the main menu is dedicated to providing one-click access to valuable resources such as device user guides and coverage maps from within My Account!

<table>
<thead>
<tr>
<th>MY REFERENCES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 WAY USER GUIDES</td>
</tr>
<tr>
<td>1 WAY TEXT USER GUIDES</td>
</tr>
<tr>
<td>1 WAY NUMERIC USER GUIDES</td>
</tr>
<tr>
<td>READYCALL DEVICES</td>
</tr>
<tr>
<td>VIEW COVERAGE MAPS</td>
</tr>
<tr>
<td>SPOK MOBILE™ REFERENCE</td>
</tr>
</tbody>
</table>

My Send a Message

My Send a Message is a personal messaging console providing access to SPOK’s Send a Message application from within My Account with the added ability to create and maintain an address book for individual and group contacts comprised of valid SPOK paging subscribers. The My Send a Message console also allows users to customize their message notification preferences and 2 way messaging options.

My Send a Message is also offered as a standalone application for users who may need to send messages to SPOK subscribers regularly but do not manage the wireless account. My Send a Message Only user access is established online via the My Account Registration process.

My Account users will access My Send a Message from the main My Account menu:
My Send Message Only users will log in to My Send a Message from the My Account login page: https://myaccount.usamobility.com/. Two-Factor Authentication will be required to continue to My Send a Message Main Menu. Click Here to view further instructions regarding Two-Factor Authentication.

Please note the Send a Message option may be utilized without creating an address book or message groups. The recipient pager number, alias, or pin number for recipients may be entered manually as one-time addresses if no address book entries have been created.

Each My Account or My Send a Message user will access their own personal Address Book and Message Group list. Address Books and Message Group lists are not shared within the account.

**Address Book**

The Address Book is used to store Spok subscriber contacts by 10 digit pager number, alias, or by 7 digit pin. The subscribers in the address book must be eligible to receive messages via the Send a Message site.

There is no limit for number of contacts that may be added or maintained in the Address Book.

**Create Address Book**

- Access the Address Book link from My Send a Message Main Menu or Account Actions Menu
• Click ADD NEW CONTACT.

• Enter the contact name.
• Select the address type for the contact from the drop down menu. (Device Number/PIN Number/Alias)
• Enter the messaging address for the device. The field format will change depending on the address type selected in the previous step.
• Click SAVE to add the entry to the address book or CANCEL to close the blank contact fields without saving the entry. Duplicate entries are not allowed. If the address already exists in the address book, an error message indicating it is a duplicate will appear in red font.
• The new entry will validate against the SPOK messaging server to determine if the address is valid for web messaging. If the new address is invalid or not compatible with Send a Message, the following error message will be indicated in red.

Error: Address is not a valid subscriber.

• Please verify the address or contact Customer Support for assistance.
• Once all of the contacts have been added to the Address Book, click the Previous Screen button to return to the My Send a Message main menu.

Manage Address Book Entries

• Select the Address Book link from the My Send a Message main menu.
• Select **EDIT** next to the entry to be changed. You may change the contact name, address type and/or address. Click **SAVE** to save the changes or **CANCEL** to undo changes and keep the original entry. If the subscriber is no longer valid (not in service, pager number changed, etc.) an error message will be indicated in red.

• Select **DELETE** next to the entry to be removed from the address book. A confirmation prompt will display asking you to confirm the delete request. Click **Yes** to delete, or **No** to **CANCEL** the request.

**NOTE:** Deleting a contact from the Address Book will also delete the contact from all Message Groups.

**Message Groups**

Users may elect to create messaging groups comprised of existing address book members within My Send a Message. This feature allows users to create and manage lists of subscribers so that multiple recipients can be selected more quickly as a single group when sending messages.

**NOTE:** Message Groups may be described as personal distribution lists as opposed to paging groups established in the SPOK billing system for account-wide use such as Common
Capcode or Multi-Messenger Groups. Message Groups are only accessible to the My Send a Message user that created the groups.

There is no limit to the number of messaging groups that can be created within My Send a Message, but each messaging group has a limit of 100 members.

Create Message Group

- Access the Message Group link from Main Menu or Account Actions Menu

- Click the ADD NEW GROUP link

- Enter the name of the group. Click the CREATE link.

"Green Group" has been successfully created.

Select Add for each contact that is not already a member of this Group.

Add Group Members:

<table>
<thead>
<tr>
<th>Contact Name</th>
<th>Address Type</th>
<th>Address</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barb</td>
<td>PIN Number</td>
<td>1000401</td>
<td>ADD</td>
</tr>
<tr>
<td>Sheila</td>
<td>Alias</td>
<td>testuser</td>
<td>ADD</td>
</tr>
<tr>
<td>Test User</td>
<td>Device Number</td>
<td>(888) 395-7676</td>
<td>ADD</td>
</tr>
</tbody>
</table>
• All members of the address book that are eligible to be added to the new group will be displayed. Click ADD next to each member to add to the new group, up to a maximum of 100 members. As each member is selected, the entry will appear grayed out and the ADD link will no longer be visible.

“Test User” has been successfully added to the group.

<table>
<thead>
<tr>
<th>Contact Name</th>
<th>Address Type</th>
<th>Address</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barb</td>
<td>PIN Number</td>
<td>1090401</td>
<td>ADD</td>
</tr>
<tr>
<td>Sheila</td>
<td>Alias</td>
<td>testuser</td>
<td></td>
</tr>
<tr>
<td>Test User</td>
<td>Device Number</td>
<td>(888) 395-7878</td>
<td></td>
</tr>
</tbody>
</table>

• Select the RETURN TO GROUP link to view/modify the newly created group. Select the Previous Screen button to view the Message Groups list.

Manage Message Groups

• Select the Message Groups link from the My Send a Message main menu.

<table>
<thead>
<tr>
<th>Group Name</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blue Group</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>Green Group</td>
<td>VIEW/MODIFY</td>
</tr>
<tr>
<td>Red Group</td>
<td>VIEW/MODIFY</td>
</tr>
</tbody>
</table>

• Select the VIEW/MODIFY link next to the group you wish to edit.
**Update Group Name** - Modify the group name and click the **UPDATE** link to save changes. The group name field cannot be blank.

**Add Members** - Add new group members to the existing group by clicking the **ADD GROUP MEMBERS** link. You may add additional address book contacts that are not already part of the group, up to a maximum of 100 members.

**Delete Members** – Click the **DELETE** link in the Action column next to the group member you wish to delete. (This will only delete the member from the selected Message Group, not the Address Book.) The following confirmation prompt will appear to confirm your selection. Click **Yes** to delete or **No** to **CANCEL**.

### Existing Group Members:

<table>
<thead>
<tr>
<th>Contact Name</th>
<th>Address Type</th>
<th>Address</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sheila</td>
<td>Alias</td>
<td>testuser</td>
<td>DELETE</td>
</tr>
<tr>
<td>Test User</td>
<td>Device Number</td>
<td>(888) 395-7878</td>
<td>DELETE</td>
</tr>
</tbody>
</table>

### Add Group Members:

<table>
<thead>
<tr>
<th>Contact Name</th>
<th>Address Type</th>
<th>Address</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barb</td>
<td>PIN Number</td>
<td>1095401</td>
<td>ADD</td>
</tr>
<tr>
<td>Sheila</td>
<td>Alias</td>
<td>testuser</td>
<td></td>
</tr>
<tr>
<td>Test User</td>
<td>Device Number</td>
<td>(888) 395-7878</td>
<td></td>
</tr>
</tbody>
</table>
• **Delete Group** – Click the DELETE GROUP link in the upper right corner to dismantle and delete the entire group. The following confirmation prompt will appear to confirm your selection. Click **Yes** to delete or **No** to **CANCEL**. Once a Group is deleted, it will no longer appear in your Message Groups list or in the Send a Message Address Book option.

![Delete Group](image)

**My Preferences**

This option allows the user to personalize the email notification and 2 way messaging options as the default for messages sent via My Send a Message. You may modify your preferences at any time to be applied to future messages. You may also modify these fields during message creation.
### My Preferences

I want to receive the following Notification Emails (check all that apply):

- Message SENT: Notice is sent to advise you of Success or Fail status.
  - Include the Message Content in my SENT Notification
  - Do not Include the Message Content in my SENT Notification

- Message DELIVERED / READ: Available only for message sent to 2way subscribers. Notice is sent when a message has been successfully delivered and when read.

I want the FROM field to be populated with my Display Name for messages I send to 2way subscribers:

- Display Name: 

I want to include standard Custom Responses when I send messages to 2way subscribers:

- Custom Responses:

- Notification/Response Email Address: 

### Notification Emails

- **Message SENT** – select this option to receive an email notification of send status of all messages sent via My Send a Message. You may choose to include or exclude the original message content in the notification email.

- **Message DELIVERED/READ** – select this option to receive an email notification when a 2way message is delivered to the recipient’s device and when it is read by the message recipient. This type of notification is ONLY available for messages sent to 2 way devices.

### Display Name

- **Display Name** – enter the default FROM name you wish to appear when sending messages to 2way recipients.

### Custom Responses

- **Custom Responses** – Enter up to 6 custom responses to be included with every message. 2 way recipients will be able to select from your pre-set custom responses when responding to your
message. You may also modify your custom responses during message creation to 2 way subscribers.

- **Notification/Email Response Address** – Enter the email address to receive message notification emails and message replies from 2 way subscribers.

**Manage Login**

The Manage Login option will display your login and Two-Factor Authentication Setup information. The Login section will contain your name, user name, password, telephone number and email address. If you need to modify any of that information (excluding your login), input the new information and select Update.

![Login Information](image1)

Selecting Manage **Two-Factor Authentication Setup** will display your Two-Factor Authentication information currently on file. To modify, input the new information and complete steps 2-4.

![Edit Two-Factor Authentication](image2)
The Two-Factor Registration Complete window will display, click Exit to return to the Main Menu.

**Send a Message**

This option may be used to send messages to an individual or multiple word messaging subscribers.

The Address Book links for Individual Contacts and Message Groups will only appear if entries have been added to those options within My Send a Message console.

**Selecting Recipients**

Message recipients may be added manually by entering the 10 digit pager number, PIN number or Alias of the SPOK subscriber as a one-time address or by selecting address or message group members.

- To add a one-time recipient, enter the address of the subscriber and click the ADD link.
• Click the more info (?) symbol next to the **ADD** link to review valid messaging address formats as shown below:

![Message Address Formats](image)

• If the recipient is a valid SPOK subscriber, the address will be added to the recipient list. Recipients added as one-time addresses will NOT be added to the Address Book.

![Recipient Selection](image)

• If the address is not a valid SPOK subscriber, an error message will be indicated in red. Verify the address or contact Customer Support for assistance.

![Error Message](image)
You may also select recipients from your existing Address Book or Message Groups.

- To select from individual recipients in your Address Book, click the **INDIVIDUAL CONTACT** link. Click each contact name you wish to add to the recipient list. Selected individuals will be indicated by a check mark and will be listed in the Recipients box.

![Select recipients from Address Book or enter a one-time Address](image)

- To select recipients from your Message Groups, click the **MESSAGE GROUP** link to view your existing Message Groups that contain at least one member. Click the group name to add the group to the recipient list.

**NOTE**: A maximum of 100 recipients may be selected for a single message. The 100 recipient maximum includes the count of all one-time addresses, individual contacts and individual group members.  

*For*
example: Selection of a single group with 98 members will leave only TWO available slots open. You may select two individual contacts or a second group with just two members.

- Click REMOVE next to a contact or group name to delete from the recipient list or CLEAR to remove ALL recipients.

Compose Message

- Once recipients have been selected for a message, click COMPOSE MESSAGE.
- Each individual and group member recipient will be validated against the SPOK messaging server.
- All group members will display as individual recipients and duplicates will be removed from the recipient list.
- The list of recipients will be grouped as 1 way Alpha, 1 way Numeric and/or 2 Way. The allowable message length depends on the recipient with the lowest messaging capability.
  - 2-way – 500 characters (including subject, custom responses, and from/to address fields)
  - 1 way Alpha – 240 characters
  - 1 way Numeric – 40 digits (numeric entry only)
For example, if the recipient list included a 2 way and a 1 way Numeric, the message length would be limited to 40 numeric digits, since the numeric device has the lowest messaging capability. If recipient list included a 2 way and a 1 way Alpha, the message length would be limited to 240 alphanumeric characters, the messaging capability of the 1 way Alpha.

- Contacts added to the recipient list that are no longer valid (not in service, number changed, etc.) will be removed from the recipient list and noted in red as shown below.
Modify Recipients

- Click the ADD link to add more recipients to the message or click an individual message recipient to remove from the recipient list. To remove all recipients for a messaging type, click the message type link (1-Way Alpha in the example below).

```
1-Way Alpha
Barb
✓ Sheila
✓ Test User
```

- The removed contact(s) will be “grayed out” in the recipient list. You may click on the entry again to add back to the recipient list.

Compose Message

- Once you’ve finalized your recipient list, you may compose your message. The character counter in the lower right corner will indicate how many characters you have left to use.

```
Enter your message in the field below:

Test message checking character counter.

200 characters remaining.
```

Notification Options

Any existing preferences will be populated from the My Preferences section, but can be modified here.

- 1 way Alpha and Numeric recipients will display the following message options:
If the recipient list contains at least ONE 2 way recipient, the following advanced messaging options will also be available. **NOTE:** If My Preferences have not been established, these fields will be blank.

**From:**
- Test User

**Subject:**

**Custom Response(s):**
- Yes
- No
- At Lunch
- Acknowledged
- Out of Office
- Unavailable

* Applies to 2-way subscribers only

- Click **SEND MESSAGE**. A message confirmation will appear listing the recipients and the message.

Example of Message SENT email notification that contains message content:
Message Status

This option may be used to track the status of a message submitted to a 2 way recipient.

- Select MESSAGE STATUS from the Account Actions section of the My Send a Message main menu.

![Message Status](image)

- Enter the Subscriber ID (10 digit pager number, alias, or PIN number of the recipient).
- Enter the Transaction ID of the Message.
- Click Get Status. In the example below, the message is still in progress meaning the 2 way device has not yet received the message.

**NOTE:** The transaction ID may be located on the Message SENT email notification. The Transaction ID will ONLY generate for 2 way recipient messages.
• Click X to exit Message Status and return to the main menu.

My Billing Details

The section on the right of the main menu contains information regarding current balance and payment information as well as links to options for invoices, payments, payment history and general account information management that are detailed below.

Account Actions

Manage/Make a Payment

All payments are handled through our payment vendor, Billtrust. All payment transactions on your credit card will be reflected as Spok. Effective May 17, 2021, all one-time credit card payments will be charged a 3% surcharge.

Click on Manage/Make a Payment, the Billtrust website will open in a new tab as shown below.
Invoices – View/Print/Download
Click on the Invoices – View/Print/Download link and the next window will display a menu of up to your last ten invoices (current invoice is always available here too), the invoice numbers as well as the dollar amounts. If you’re interested in no longer receiving a paper invoice in the mail and would like to receive a monthly email notification of your electronic invoice’s availability select the Sign up for our e-invoice program link. Click here to view further instructions regarding signing up for our e-invoice program within this guide.

PDF equivalents of the paper invoice are also available by selecting the PDF link for the desired month to print the first page of the invoice, several pages or the entire invoice. (Note, at this time, Adobe Reader v7.0 or higher is required for this option and a link is provided for the free download.)

Invoices can also be downloaded electronically via the E-file Format option for parsed/unparsed files. A window will appear displaying your email address (or a window for an alternate email address should you want the notification sent to a different individual). Click on Submit and you will receive an email in your Inbox alerting you that your electronic invoice has been compiled and is ready for download. (Note - We do not directly email invoices due to security concerns and file sizes/formats.) Once you receive your email notification log back into the My Account application and from My Billing Options select Invoices-View/Print/Download. The next window that will appear displays all of your invoices and you will see an icon next to the file you requested. Click on the applicable icon forParsed / Un-Parsed file and you will be able to save that invoice data. We recommend setting up a folder labeled Invoice on your hard drive.

Requesting E-Files
A specific invoice can be selected by clicking on either the PDF icon or desired E-File Format icon(s) for Parsed or Un-Parsed files if available. If there are no E-File format icons available the user can request the specific invoice(s) by clicking in the applicable Request E-Files check box and then click Continue to submit the request as seen in the below screen sample.
The user will be able to review the requested Report Name with the applicable invoice number and confirm the e-mail address to use for notification once the invoice report is ready. Select Continue to process.

If the process is successful, the screen will display as seen in the following sample.

An email notification will be sent to the requestor confirming the invoice report is ready for download. Note the prompt; the online retrieval for the invoice report in My Account will be available for only five business days.
The following email sample illustrates a confirmation for a requested Invoice Report.

Once the email confirmation has been received the user can access the requested invoice report for download.

The sample below depicts multiple invoices are available via the E-file format. The user will have a choice to download either *Parsed* or *Unparsed* files.
Click the more info (?) symbol located at the top of the Invoice Selection screen to display additional information.

A pop-up information window regarding the applicable options through Invoice Management will display as seen in the sample below.

Overview of the E-Files for Parsed vs. Un-Parsed

The Electronic Invoice Program is designed for customers that wish to receive their billing data electronically. You will have the option to choose between a Parsed or Un-Parsed file. The Parsed option will download a file that has already been parsed and formatted by Spok. (This will eliminate the need for the E-parse software that has been previously used) Once the applicable file has been downloaded you will be able to import/convert the file into the application of your choice. The Un-Parsed file option will download an unparsed, raw .DAT file.

Clicking on the Icon in the Parsed / Un-Parsed column will open the File Download Dialog box as seen below.
Click **Open** to display the *Parsed / Un-Parsed* file(s) *“Or“* click **Save** to save in a designated folder.
**Parsed files** are already formatted by Spok and will display for the user to download as seen in the sample below. **NOTE:** This will eliminate the need for the E-Parse software as used in the past.

![Parsed files example](image1.png)

Un-Parsed files are in .DAT file type as seen below and must be formatted as it contains raw data.

![Un-Parsed files example](image2.png)
Sign up for E-Invoice
Click Sign up for E-Invoice and the next window will display the E-Invoice Login Information. To stop receiving paper statements in the mail and view your statements online via My Account, select the radio button in front of Electronic Statement Only. Input your email address, Contact Name, click the checkbox beside “I accept these Terms & Conditions, select SUBMIT. Your invoice delivery preference will be updated.

To receive paper statements in the mail, select the radio button beside Print/U.S. Mail, then click SUBMIT. Your statement delivery preference will be updated.
Review Payment History

Click on Review Payment History and the next window will display your account balance(s). Displayed from top to bottom are Total Balance, Activity Since Last Invoice (reflects activity that’s transpired since your last invoice) and Current Charges for the current month’s activity. The final three fields represent dollar amounts that are 30, 60 or 90+ days past due. You will also be able to view the past five payments posted to the account as well as the date they were posted to the account(s).

![Payment History Table]

To return to the main menu, click “Close” at the bottom of the My Account window.
Account Maintenance

Click on the Account Maintenance button and two options will display, Manage Account and Manage Login.

![Account Maintenance Details]

Account Details:
- **Account#:** 767920
- **Account Name:** TERRY'S TEST ACCOUNT
- **Name:** tp
- **Past Due Amount:** $0.00
- **Current Charges:** $1,209.75
- **Recent Activity:** $2,191.90
- **Total Balance:** $3,401.65
- **Last Payment:** $5.00 | 04/09/2021

Account Actions:
- Manage/Make a Payment
- Invoices - View/Print/Download
- Sign Up for E-Invoice
- Review Payment History
  - Account Maintenance
  - Manage Account
  - Manage Login
  - Ask a Question
Manage Account

The Manage Account option will display your billing and shipping information. The Bill Info section will contain display your billing address, telephone number and email address. If you need to modify any of your billing information, input the new information and select Update.

Selecting Ship Info will display your shipping addresses currently on file. To EDIT a shipping address, select EDIT, input the new information and select Update. To DELETE a shipping address, select DELETE beside the appropriate ship address. Select DELETE on Confirm Deleting Ship Address window.

To add a new ship address, Select Add New Ship Address, input information and select ADD.
Manage Login

The Manage Login option will display your login and Two-Factor Authentication Setup information. The Login section will contain your name, user name, password, telephone number and email address. If you need to modify any of that information (excluding your login), input the new information and select Update.

Selecting Manage Two-Factor Authentication Setup will display your Two-Factor Authentication information currently on file. To modify, input the new information and complete steps 2-4.

The Two-Factor Registration Complete window will display, click Exit to return to the Main Menu.
Ask a Question

Access this screen to email feedback, questions or comments to our My Account Customer Support team. This option is not meant to be used for time sensitive transactions that you may not be able to process via My Account. Please call or email Customer Support directly with any time-sensitive questions or concerns.

Available topics include:

- Order Additional Wireless Device
- Exchange Wireless Device
- Add/Modify Wireless Device Features
- Update/change Account Information
- Billing/Payments/Collection
- Call Count/Usage Inquiry
- Wireless Device Alias Information
- Wireless Device Reference Information
- Sub Account Information
- Discontinue Service
- Technical Assistance
- Sending Messages
- Product Information
- Reset my voicemail passcode
- Help with My Account Logon
- Other